



**HOTEL ROYAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Registration No. 196800298G)

---

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 20,160,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$2.00 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

**- ADDENDUM TO THE ANNOUNCEMENT DATED 7 OCTOBER 2022 IN RELATION TO THE RIGHTS ISSUE**

---

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement (as defined below).*

**1. ADDENDUM TO THE ANNOUNCEMENT DATED 7 OCTOBER 2022 IN RELATION TO THE RIGHTS ISSUE**

The board of directors (the “**Directors**”) of Hotel Royal Limited (the “**Company**”) refers to the announcement dated 7 October 2022 (the “**Announcement**”) in relation to, *inter alia*, the Rights Issue of up to 20,160,000 new ordinary shares in the capital of the Company at an issue price of S\$2.00 for each Rights Share on the basis of one (1) Rights Share for every five (5) existing ordinary shares in the capital of the Company held by the Entitled Shareholders as at the Record Date (as defined below), fractional entitlements to be disregarded. The address of the Share Registrar in Paragraph 4.3 of the Announcement should read as follows:

““**Entitled Scripholders**” are Shareholders whose share certificates are not deposited with CDP and who have tendered to B.A.C.S. Private Limited (“**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Record Date, provided that such Entitled Scripholders have registered addresses in Singapore with the Share Registrar as at the Record Date or if they have registered addresses outside Singapore, they have provided the Share Registrar, at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, with a registered address in Singapore no later than 5.00 pm. (Singapore time) on the date being three (3) Market Days prior to the Record Date.”

**2. DIRECTORS’ RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Rights Issue, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board

Mr Yang Wen-Wei  
Chairman

8 November 2022