



HOTEL ROYAL LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 196800298G)

15 November 2022

To the Entitled Shareholders of Hotel Royal Limited

Dear Sir/Madam

NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS (THE “NOTIFICATION”)

*Unless otherwise defined, all capitalised terms used in this letter shall bear the same meaning as ascribed to them in the Company’s offer information statement in relation to the Rights Issue (the “**Offer Information Statement**”) lodged with the Monetary Authority of Singapore on 15 November 2022. Any reference to the time of day herein shall be a reference to Singapore time.*

1. The board of directors (the “**Board**” or “**Directors**”) of Hotel Royal Limited (the “**Company**”) refers to the Company’s announcements dated 7 October 2022 (and the addendum dated 8 November 2022), 25 October 2022, 4 November 2022, 9 November 2022 and 15 November 2022 in relation to the Rights Issue of up to 20,160,000 new ordinary shares in the capital of the Company at an issue price of S\$2.00 for each Rights Share, on the basis of one (1) Rights Share for every five (5) existing ordinary shares held by the Entitled Shareholders of the Company as at the Record Date, fractional entitlements to be disregarded.
2. The Company had announced that it would issue and lodge an offer information statement in relation to the Rights Issue and its accompanying documents with the Monetary Authority of Singapore (the “**MAS**”).
3. The Company wishes to update that it has today lodged the Offer Information Statement and its accompanying documents with the MAS. Please note that no printed copies of the Offer Information Statement will be despatched to the Entitled Shareholders.
4. Instead, an electronic copy of the Offer Information Statement and its related documents is available on the Company’s corporate website at <https://hotelroyal.listedcompany.com/circular.html>.
5. The Offer Information Statement may also be accessed on the website of the SGX-ST at <https://www.sgx.com>:
 - a. select the section “Securities”, select “Company Information” and then “Company Announcements” from the drop-down menu list; and
 - b. type the name of the Company: “Hotel Royal Limited” in the box titled “Filter by Company/ Security Name”. Hotel Royal Limited will appear as a drop-down item below the filter box.

Please select “REPL::Rights::Voluntary” announcement dated 15 November 2022 titled “Lodgement of Offer Information Statement (OIS)”. The Offer Information Statement and its related documents can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the announcement.

6. Any enquiries relating to this Notification should be directed to ir@hotelroyal.com.sg.

BY ORDER OF THE BOARD

Mr Yang Wen-Wei
Chairman
15 November 2022