

## REPL::RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

HOTEL ROYAL LIMITED

#### Security

HOTEL ROYAL LIMITED - SG1P12002132 - H12

### Announcement Details

#### Announcement Title

Outcome of Regulatory Review

#### Date & Time of Broadcast

04-Nov-2022 17:28:01

#### Status

Replacement

#### Corporate Action Reference

SG221007RHDIYOU4

#### Submitted By (Co./ Ind. Name)

Sin Chee Mei

#### Designation

Company Secretary

#### Event Status

Pending Record Date Announcement

#### Underwritten

No

#### Shareholders' Approval Required?

No

#### Shareholders' Approval Obtained

No

#### Financial Year End

31/12/2022

#### Foreign Shareholder Eligibility

No

#### Attachment for Intent

Announcement in relation to Rights Issue\_7 October 2022.pdf

## Event Narrative

| Narrative Type  | Narrative Text   |
|-----------------|--|
| Additional Text | Proposed Renounceable Non-Underwritten Rights Issue<br>Please refer to the attachment. |

## Dates

### Record Date and Time

14/11/2022 17:00:00

### Ex Date

11/11/2022

### Attachment for Record Date

HRL - Rights Issue\_Notice of Record Date Announcement\_4 Nov 2022.pdf

## Rights Details

### Rights Security Name

Hotel Royal Limited

### Security Not Found?

No

### Renounceable

Yes

### Rights Security Distribution Ratio- Underlying

5

### Rights Security Distribution Ratio- Rights Security

1

## Option Exercise

### Issue Price (Per Rights)

SGD 2

### Disbursed Security

| ISIN         | Name                | Security Type  | Distribution Ratio- Rights | Distribution Ratio- Disbursed |
|--------------|---------------------|----------------|----------------------------|-------------------------------|
| SG1P12002132 | HOTEL ROYAL LIMITED | Ordinary Share | 1                          | 1                             |

## Renounceable Conditions

Note- Any information entered in narrative will not be used in processing

| Narrative Type  | Narrative Text                 |
|-----------------|--------------------------------|
| Additional Text | Please refer to the attachment |

Allow Over Subscription

Yes

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### Attachments

[Announcement in relation to Rights Issue 7 October 2022.pdf](#)

[20221025 DR Receipt of AIP.pdf](#)

[HRL - Rights Issue Notice of Record Date Announcement 4 Nov 2022.pdf](#)

Total size =257K MB

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### Related Announcements

Related Announcements

[25/10/2022 23:26:49](#)

[07/10/2022 17:47:59](#)

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