

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

HOTEL ROYAL LIMITED

Security

HOTEL ROYAL LIMITED - SG1P12002132 - H12

Announcement Details

Announcement Title

Listing and Quotation

Date & Time of Broadcast

08-Dec-2022 17:26:31

Status

Replacement

Corporate Action Reference

SG221007RHDIYOU4

Submitted By (Co./ Ind. Name)

Sin Chee Mei

Designation

Company Secretary

Event Status

Pending Listing Announcement

Underwritten

No

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Financial Year End

31/12/2022

Foreign Shareholder Eligibility

No

Attachment for Intent

Announcement in relation to Rights Issue _7 October 2022.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue Please refer to the attachment.

Dates

Record Date and Time

14/11/2022 17:00:00

Ex Date

11/11/2022

Rights Details

Rights Security ISIN

SGXN62158898

Rights Security Name

HOTEL ROYAL LTD R

Security Not Found?

No

Renounceable

Yes

Trading Period From

17/11/2022

Trading Period To

25/11/2022

Rights Security Distribution Ratio- Underlying

5

Rights Security Distribution Ratio- Rights Security

1

Attachment for Listing

HRL - Listing and Quotation of Rights Shares_Final.pdf

Option Exercise

Issue Price (Per Rights)

SGD 2

Exercise Period

17/11/2022 TO 01/12/2022

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
SG1P12002132	HOTEL ROYAL LIMITED	Ordinary Share	1	1	20159665	

Renounceable Conditions

Note- Any information entered in narrative will not be used in processing

Narrative Type	Narrative Text
Additional Text	Please refer to the attachment

Allow Over Subscription

Yes

Attachments

[HRL - Rights Issue Notice of Record Date Announcement 4 Nov 2022.pdf](#)

[Announcement in relation to Rights Issue 7 October 2022.pdf](#)

[20221025 DR Receipt of AIP.pdf](#)

[HRL - Rights Issue - Lodgement of OIS announcement.pdf](#)

[Hotel Royal-OIS.pdf](#)

[Hotel Royal-OIS Notification Letter v2.pdf](#)

[HRL - Listing and Quotation of Rights Shares Final.pdf](#)

Total size = 1690K MB

Related Announcements

Related Announcements

[15/11/2022 17:33:42](#)

[09/11/2022 19:41:13](#)

[04/11/2022 17:28:01](#)

[25/10/2022 23:26:49](#)

[07/10/2022 17:47:59](#)