

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

HOTEL ROYAL LIMITED

Security

HOTEL ROYAL LIMITED - SG1P12002132 - H12

Announcement Details

Announcement Title

Lodgement of Offer Information Statement (OIS)

Date & Time of Broadcast

15-Nov-2022 17:33:42

Status

Replacement

Corporate Action Reference

SG221007RHDIYOU4

Submitted By (Co./ Ind. Name)

Sin Chee Mei

Designation

Company Secretary

Event Status

Pending Record Date Processing

Underwritten

No

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Financial Year End

31/12/2022

Foreign Shareholder Eligibility

No

Attachment for Intent

Announcement in relation to Rights Issue _7 October 2022.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue Please refer to the attachment.

Dates

Record Date and Time

14/11/2022 17:00:00

Ex Date

11/11/2022

Rights Details

Rights Security ISIN

SGXN62158898

Rights Security Name

HOTEL ROYAL LTD R

Security Not Found?

No

Renounceable

Yes

Trading Period From

17/11/2022

Trading Period To

25/11/2022

Rights Security Distribution Ratio- Underlying

5

Rights Security Distribution Ratio- Rights Security

1

Offer Information Statement

Offer Information Statement Lodged?

Yes

Attachment for OIS

HRL - Rights Issue - Lodgement of OIS announcement.pdf

Hotel Royal-OIS.pdf

Hotel Royal-OIS Notification Letter v2.pdf

Option Exercise

Issue Price (Per Rights)

SGD 2

Exercise Period

17/11/2022 TO 01/12/2022

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1P12002132	HOTEL ROYAL LIMITED	Ordinary Share	1	1

Renounceable Conditions

Note- Any information entered in narrative will not be used in processing

Narrative Type	Narrative Text
Additional Text	Please refer to the attachment

Allow Over Subscription

Yes

Attachments

[HRL - Rights Issue Notice of Record Date Announcement 4 Nov 2022.pdf](#)

[Announcement in relation to Rights Issue 7 October 2022.pdf](#)

[20221025 DR Receipt of AIP.pdf](#)

[HRL - Rights Issue - Lodgement of OIS announcement.pdf](#)

[Hotel Royal-OIS.pdf](#)

[Hotel Royal-OIS Notification Letter v2.pdf](#)

Total size = 1673K MB

Related Announcements

Related Announcements

[09/11/2022 19:41:13](#)

[04/11/2022 17:28:01](#)

[25/10/2022 23:26:49](#)

[07/10/2022 17:47:59](#)