

REPL::Rights::Voluntary

Issuer & Securities

Issuer/ Manager	HOTEL ROYAL LIMITED
Security	HOTEL ROYAL LTD - SG1P12002132 - H12

Announcement Details

Announcement Title	Lodgement of Offer Information Statement (OIS)
Date & Time of Broadcast	26-Jun-2018 17:35:26
Status	Replacement
Corporate Action Reference	SG180511RHDI2YAP
Submitted By (Co./ Ind. Name)	SIN CHEE MEI
Designation	COMPANY SECRETARY
Event Status	Pending Record Date Processing
Underwritten	No
Shareholders' Approval Required?	No
Shareholders' Approval Obtained	No
Financial Year End	31/12/2018
Foreign Shareholder Eligibility	No

Attachment for Intent

HRL_Announcement_Proposed_Rights_Issue.pdf

Event Narrative

Narrative Type	Narrative Text
Additional Text	PLEASE REFER TO THE ATTACHED DOCUMENT FOR DETAILS.

Dates

Record Date and Time	25/06/2018 17:00:00
Ex Date	21/06/2018

Rights Details

Rights Security ISIN	SGXN27280399
Rights Security Name	HOTEL ROYAL LTD R
Security Not Found?	No
Renounceable	Yes
Trading Period From	28/06/2018
Trading Period To	06/07/2018
Rights Security Distribution Ratio- Underlying	5
Rights Security Distribution Ratio- Rights Security	1

Offer Information Statement

Offer Information Statement Lodged?	Yes
Attachment for OIS	

HRL_OIS.pdf

HRL_Lodgment_of_OIS.pdf

Option Exercise

Issue Price (Per Rights)		SGD 3		
Exercise Period		28/06/2018 TO 12/07/2018		
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SG1P12002132	HOTEL ROYAL LTD	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription	Yes
Attachments	<p>HRL_Notice_of_BCD140618.pdf</p> <p>HRL_Announcement_Proposed_Rights_Issue.pdf</p> <p>HRL_Receipt_of_AIP.pdf</p> <p>HRL_OIS.pdf</p> <p>HRL_Lodgment_of_OIS.pdf</p> <p>Total size =1230K</p>
Related Announcements	<p>14/06/2018 18:32:13</p> <p>24/05/2018 17:19:28</p> <p>11/05/2018 20:19:24</p>